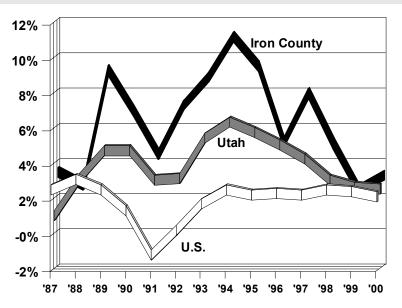
Employment Prafile

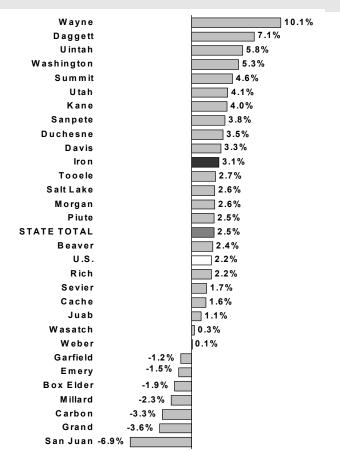
Annual Growth in Nonfarm Jobs



Iron County typically follows the general trend of Utah and U.S. job growth—just at a higher level. However, it departed from the larger-economy trend starting in 2000 when job growth rates rebounded slightly.

Source: Utah Department of Workforce Services, U.S. Bureau of Labor Statistics.

Annual 2000* Growth in Nonfarm Jobs

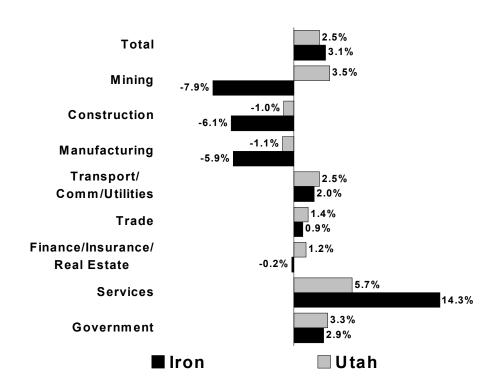


With 3.1 percent nonfarm job growth, Iron County wasn't the fastest-growing county in the state during 2000. But, compared to a slowdown in both the state and national economies, the county appears economically healthy.

Source: Utah Department of Workforce Services, U.S. Bureau of Labor Statistics

^{*}Preliminary data.

1999-2000* Nonfarm Job Percent Change

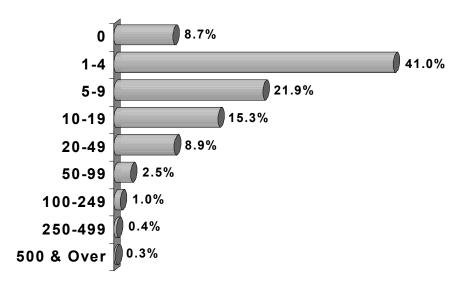


The Iron County goods-producing industries of mining, construction, and manufacturing all suffered job losses related to the national economic slowdown.

However, enough positions were created in services to keep job expansion at a healthy level.

Source: Utah Department of Workforce Services, U.S. Bureau of Labor Statistics

1st Quarter 2000 Iron Firms by Size

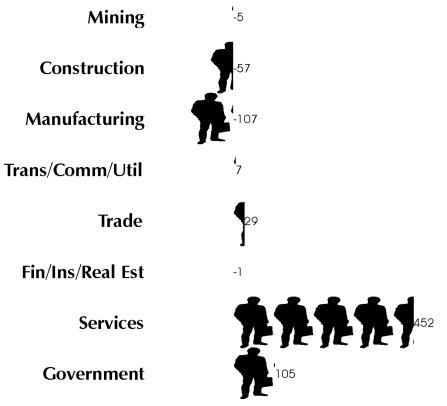


In Iron County, half the firms have fewer than five employees.

Source: Utah Department of Workforce Services, U.S. Bureau of Labor Statistics

^{*}Preliminary data.

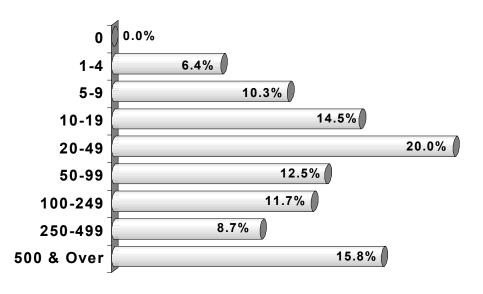
1999-2000* Nonfarm Job Growth by Industry



Iron County created almost 430 net new jobs in the vear 2000. Services—more particularly business services—added most of these new positions. Government was the only other major industry to add a significant number of new iobs.

Source: Utah Department of Workforce Services, U.S. Bureau of Labor Statistics

1st Qtr 2000 Iron Jobs by Firm Size

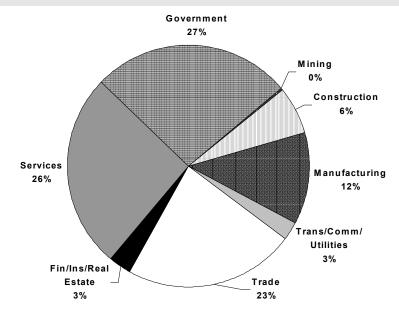


Mid-sized companies with 20-49 employees account for one-fifth of total employment in Iron County.

Source: Utah Department of Workforce Services, U.S. Bureau of Labor Statistics

^{*}Preliminary data.

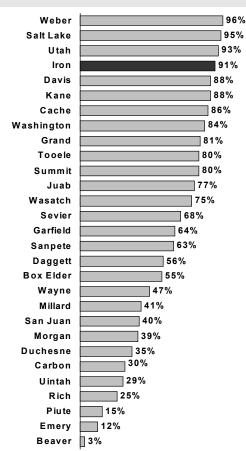
2000 Nonfarm Jobs Distribution by Industry



Trade, services, and government are almost equal players in the Iron County labor market.

Source: Utah Department of Workforce Services.

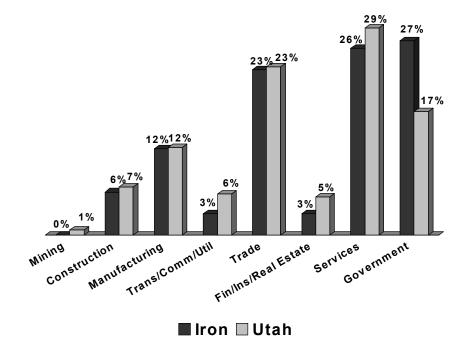
2000 Hachman Index by County



Iron County has a large manufacturing sector for a nonurban area which helps it have a high Hachman Index. This index compares industrial diversity in one area and another. In this case, the closer the index to 100, the closer the county is to the industrial profile of the United. States.

Source: Utah Governor's Office of Planning and Budget.

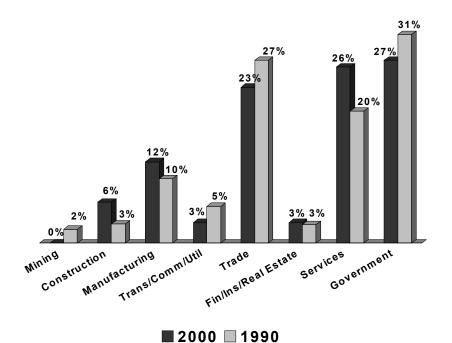
2000 Industrial Job Distribution



Because of the importance of Southern Utah University, Iron County shows a much higher percentage of government employment than Utah.

Source: Utah Department of Workforce Services.

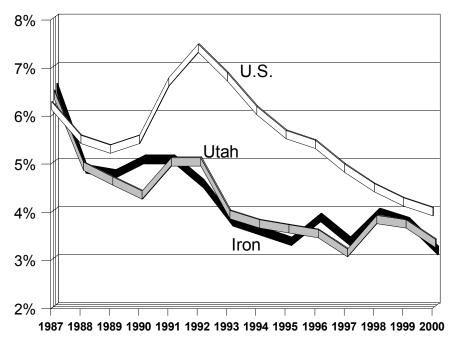
Iron County Industrial Job Distribution



Services, construction, and manufacturing have experienced increasing employment shares over the past ten years. Trade and government have lost employment shares.

Source: Utah Department of Workforce Services.

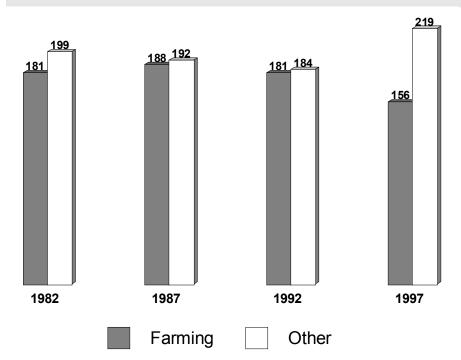
Annual Unemployment Rates



In 2000, Iron
County's
unemployment rate
(3.1 percent)
measured lower
than the state
average of 3.2
percent.

Source: Utah Department of Workforce Services.

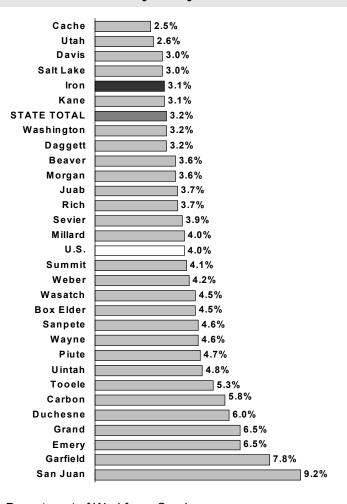
Iron County Farm Operators by Major Occupation



More and more farm operators in Iron County have a primary occupation other than agriculture.

Source: U.S. Census Bureau.

2000 Unemployment Rates by County



Despite job losses in goods-producing industries, unemployment remained very low in Iron County during 2000.

Source: Utah Department of Workforce Services.

Largest Iron County Employers

Company

Southern Utah University Iron County School District Convergys Assail Inc State of Utah

Federal Government Smead Manufacturing Valley View Medical Center SOS Temporary Services Marketing Ally

Iron County WECCO Metalcraft Technologies Cedar City Corporation WalMart

Kolob Regional Care Center Goer Manufacturing Lin's Thriftway Albertsons Ken Bettridge Distribution

KMart Smith's Food and Drug State Bank of Southern Utah Genpak Cedar Breaks Lodge

Type of Industry

Higher Education Public Education Call Center Call Center State Government

Government
Paper Products Manufacturing
Hospital
Temporary Employment Agency
Call Center

Local Government
Chemical Manufacturing
Aircraft Parts Manufacturing
Local Government
Variety Store

Skilled Nursing Facility
Partitions Manufacturing
Grocery Store
Grocery Store
Trucking

Variety Store Grocery Store Bank Plastics Products Manufacturing Hotel